**INTEREST RATES MARKET NOTICE**

**Date: 03 November 2020**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN530”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 05 November 2020**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN530

**Nominal Issued** R 70,000,000.00

**Issue Price** 100%

**Coupon** 11%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 31 January 2037

**Books Close Date** 21 January, 21 July

**Interest Payment Date(s)** 31 January, 31 July

**Last Day to Register** By 17:00 on20 January, 20 July

**Issue Date** 05 November 2020

**Date Convention** Following

**Interest Commencement Date** 05 November 2020

**First Interest Payment Date** 31 January 2021

**Call / Step Up Date** 31 July 2024; 31 July 2027; 31 July 2031 & 31 July 2034

**ISIN No.** ZAG000172271

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ASN530%20PricingSupplement0511.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ASN530%20PricingSupplement0511.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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